

Designing the user interface

Topic 8

ICT284 Systems Analysis and Design

About this topic

Designing the user interface is one of the most important parts of systems design, and has a large impact on the eventual success of the information system. To the user, the interface IS the system, and user involvement in interface design is essential throughout analysis and design. Current user interface design is challenging as multiple user interfaces are required for many different devices and environments.



Unit learning outcomes addressed in this topic

- 1. Explain how information systems are used within organisations to fulfil organisational needs
- 2. Describe the phases and activities typically involved in the systems development life cycle
- 3. Describe the professional roles, skills and ethical issues involved in systems analysis and design work
- 4. Use a variety of techniques for analysing and defining business problems and opportunities and determining system requirements
- 5. Model system requirements using UML, including use case diagrams and descriptions, activity diagrams and domain model class diagrams
- 6. Explain the activities involved in systems design, including designing the system environment, application components, user interfaces, database and software
- 7. Represent early system design using UML, including sequence diagrams, architectural diagrams and design class diagrams
- 8. Describe tools and techniques for planning, managing and evaluating systems development projects
- 9. Describe the key features of several different systems development methodologies
- 10. Present systems analysis and design documentation in an appropriate, consistent and professional manner



Topic learning outcomes

After completing this topic you should be able to:

- Explain why the user interface is the system to the users
- Discuss the importance of user-centred interface design for usability
- Explain the role of metaphors in human-computer interaction
- Describe some of the principles of user interface design, such as affordance, visibility, feedback, and others
- Briefly describe the user interface design process
- Discuss some issues involved in designing user interfaces for different devices
- Describe some different types of output reports



Resources for this topic

READING

Satzinger, Jackson & Burd, Chapter 8

Skim section 'User Interface Design', but you don't need all the detail in it



Resources for this topic

Except where otherwise referenced, all images in these slides are from those provided with the textbook: Satzinger, J., Jackson, R. and Burd, S. (2016) *Systems Analysis and Design in a Changing World*, 7th edition, Course Technology, Cengage Learning: Boston. ISBN-13 9781305117204

Acknowledgement: many of the slides in sections 'Examples' and 'Principles for User Interface Design' are copied or adapted from lectures by John C Tang, Christine Robson and Jeff Nichols in the course *User Interface Design, Prototyping, and Evaluation* at

https://inst.eecs.berkeley.edu/~cs160/fa07/



Tutorial 8 – User interface design

In this tutorial we'll consider some of the activities involved in user interface design, and the different interfaces required for different devices and purposes. We'll also look at some techniques for evaluating the *usability* of an interface. Many of the key principles of usability design have been known and studied for many years, and still apply today.



Topic outline

- Introduction
- Metaphors in user interfaces
- Examples
- Principles for user interface design
- From analysis to user interface design
- User interface design for different platforms
- Output reports



Introduction



Design activities - reminder



Design activities

Describe the environment.

Design the application components.

Design user interface.

Design the database.

Design the software classes and methods.

Core processes	Iterations					
	1	2	3	4	5	6
Identify the problem and obtain approval.						
Plan and monitor the project.						
Discover and understand details.						
Design system components.						
Build, test, and integrate system components.						
Complete system tests and deploy the solution.						

... shown as a design activity here, but user interface design begins early, in analysis

Key design questions for each activity



Design activity	Key question
Describe the environment	How will this system interact with other systems and with the organization's existing technologies?
Design the application components	What are the key parts of the information system and how will they interact when the system is deployed?
Design the user interface	How will users interact with the information system?
Design the database	How will data be captured, structured, and stored for later use by the information system?
Design the software classes and methods	What internal structure for each application component will ensure efficient construction, rapid deployment, and reliable operation?

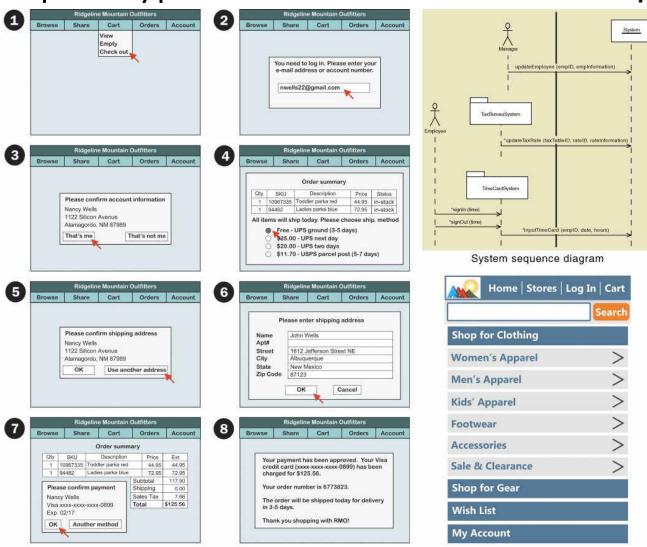
Design the user interface



How will users interact with the information system?

- The user interface has a large impact on user productivity – to the user, the interface IS the system
- User involvement throughout crucial to success
- Designing the interface requires analysis
 techniques to determine user needs, as well as
 design activities focused on devices and software
 - As with other activities, modelling is involved
- Current needs require multiple user interfaces for many different devices and environments

Typical models for user interface design – storyboard, system sequence diagram, screen prototypes



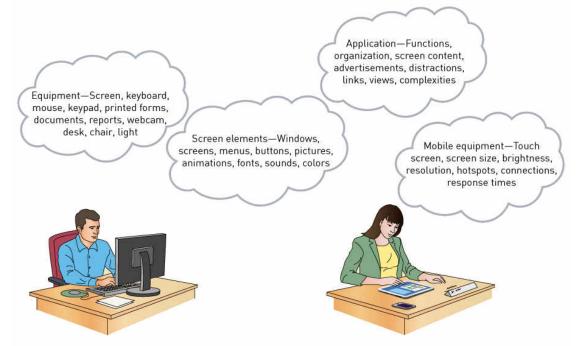
Small screen menu prototype

Storyboard

The user experience and the user interface



 The user experience (UX) is all aspects of a person's interaction with a software application



 The user interface (UI) is the part of the system that the user sees and interacts with

The user interface



- The user interface (UI) is the set of inputs and outputs that the user interacts with to invoke the functions of an application
- A dialog goes on between actor and system
- The user interface is a crucial part of the entire
 user experience (UX) -
- To the user, the interface IS the system
 - called User-Centered Design

User centered design



- Design techniques that embody the view that the user interface is the system to the user
- Dates back to the 1980s Principles of User Centered Design
 - 1. Focus early on users and their work
 - 2. Evaluate designs to ensure **usability**
 - 3. Use *iterative* development
- Note that contemporary analysis and design finally incorporates these principles

Usability vs. usefulness



- Usability how easy user interfaces are to learn and use
- Usefulness whether the system can be used to achieve some desired goal
 Jakob Nielsen

Neilsen defines 5 components of usability: learnability, efficiency, memorability, errors, satisfaction

https://www.nngroup.com/articles/usability-101-introduction-to-usability/

Human-computer interaction (HCI)



A field of study concerned with the efficiency and effectiveness of user interaction with computer systems, human-oriented input and output technology, and psychological aspects of user interfaces

Summing up...

- The user interface is a crucial part of the entire user experience (UX)
- The user interface has a large impact on user productivity – to the user, the interface IS the system
- User-Centered Design techniques embody this view usability is essential
- User involvement throughout is crucial to success – iterative development is emphasised
- HCI is the study of how humans interact with computers, including both cognitive and psychological aspects

Metaphors in user interfaces



Metaphors



- Analogies between the interface and aspects of the user's physical reality
- A means to bring the real world into the interface
- Enables developers to use a conceptual model the user has experience with



Metaphors



What is implied by each of these metaphors?

- Direct manipulation
- Desktop
- Document
- Dialog

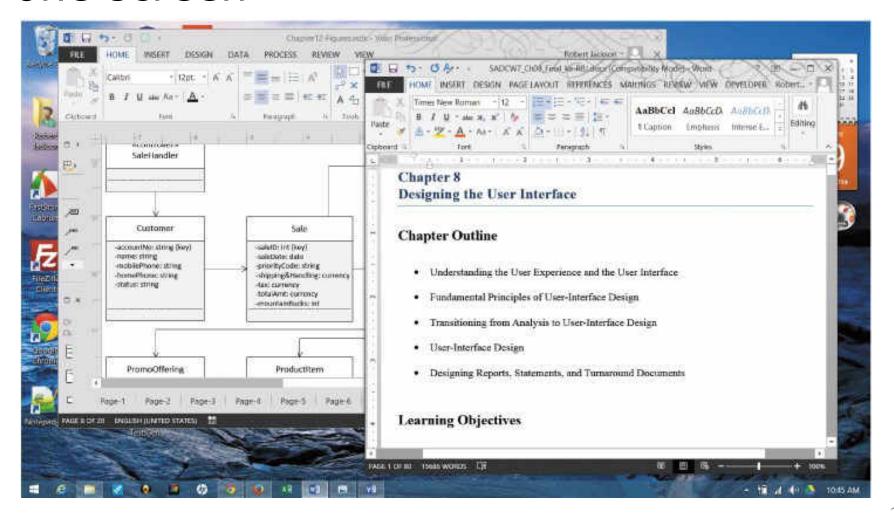




Metaphor	Description	Example	
Direct manipulation	Manipulating objects on a display that look like physical objects (pictures) or that represent them (icons)	The user drags a folder icon to an image of a recycle bin or trash can to delete a collection of files.	
Desktop	Organizing visual display into distinct regions, with a large empty workspace in the middle and a collection of tool icons around the perimeter	At computer startup, a Windows user sees a desktop, with icons for a clock, calendar, notepad, inbox and sticky notes (the computer interface version of a physical Post-It note).	
Document	Visually representing the data in files as paper pages or forms; these pages can be linked together by references (hyperlinks)	The user fills in a form field for a product he or she owns, and the manufacturer's Web site finds and displays the product's manual as an Adobe Acrobat file, which contains a hyperlinked table of contents and embedded links to related documents.	
Dialog	The user and computer accomplishing a task by engaging in a conversation or dialog by using text, voice, or tools, such as labeled buttons	The user clicks a button labeled "troubleshoot" because the printer isn't working. The computer prints questions on the display, and the user responds by typing answers or selecting responses from a printed list.	

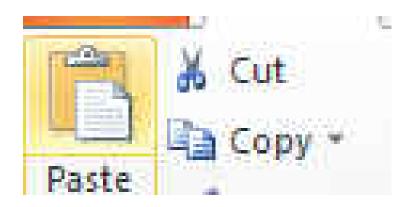
Direct manipulation, desktop, and document metaphors on one screen

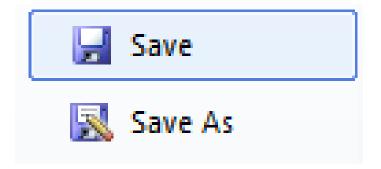


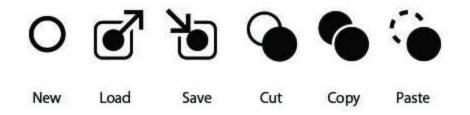


How useful are these metaphors?









http://oceancohen.tumblr.com/post/47 390713866/rethinking-the-save-symbol

Summing up...

- Metaphors in user interface design make use of analogies with objects/actions already familiar in the user's environment
- Enables developers to use a conceptual model the user has experience with, e.g. desktop, document, direct manipulation, dialog
- However, metaphors can be culture-specific, so there is no guarantee a particular metaphor will be appropriate for all users
- Metaphors can persist even when the original analogy no longer applies



Examples



HCI



- HCI is a science for explaining what we all intuitively feel
- That doesn't mean we can all design a good user interface
- Learn from others' mistakes

...some examples ...

What does this control?



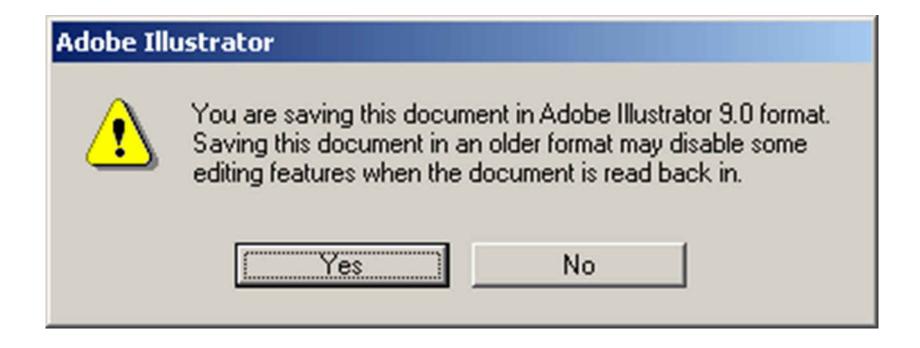


Interface Hall of Shame:

http://homepage.mac.com/bradster/iarchitect/metaphor.htm#METAPHOR12

Yes or No?





Yes is good, right?!



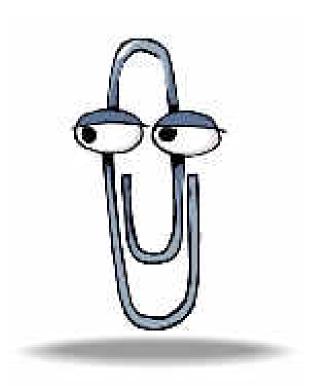


Interface Hall of Shame:

http://homepage.mac.com/bradster/iarchitect/color.htm#COLOR1

It looks like you are trying...





Based on sound research by Eric Horvitz at Microsoft Research, but product version got diluted

How many engineers does it take to turn on a light?





Printing error messages





Error:

Printer out of paper

SPARC Printer printed errors on paper rather than LED error code

Summing up...

- User interfaces are everywhere anything that someone interacts with directly has an interface
- Poor interfaces have consequences for usability, enjoyment, maybe even life or death
- Good user interfaces need to be designed
- There are some general principles and guidelines that apply



Principles for user interface design



Some principles of userinterface design



- Human-interface objects (HIO)
 - Affordance, Visibility, Feedback
- Consistency
- Discoverability
- Closure
- Readability and Navigation
- Usability and Efficiency

Human-interface objects (HIO)



- HIOs are all those objects on the screen that the user manipulates and interacts with to cause something to happen
 - Documents, buttons, menus, icons...
- HIOs have to be designed
- Some important principles:
 - Affordance
 - Visibility
 - Feedback

For a more general discussion see e.g.

http://designerliness.blogspot.com.au/2014/02/affordances-constraints-and-natural.html

Affordance



 "...the perceived and actual properties of the thing, primarily those fundamental properties that determine just how the thing could possibly be used."

[Norman]

In other words...

How a thing appears tells us how the thing can be used

(Whether the implied use matches the intended use is a question for design)

Affordance: Examples









Natural mapping



- Naturally connecting user's model with system model
 - taking advantage of physical analogies and cultural standards
 - Physical properties (stove burner layout)
 - Metaphorical/linguistic (on is up)
 - Analogous function (playback control buttons)

"Natural" is individual and culture-specific

Stovetop controls







Remote controls (bad)











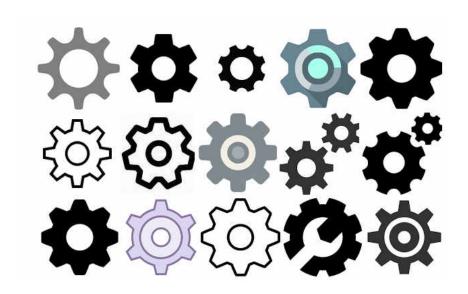




Affordance of HIOs



 Affordance of HIOs can be 'learned' by the user through familiarity - frequent encounters in standard environments, or trial and error



Visibility and feedback



- Visibility means a control is visible so the user knows that it is available
- Feedback is a response by the system to some user action, so they know that something has happened





Visibility



Capabilities and relevant parts of your system should be visible

 Don't make the user guess if you have functionality - show them!

Three crucial "visibilities"

- 1. Of objects of interest
- 2. Of available actions
- 3. Of system status (feedback)

Visibility of system status, feedback



At all times, the system visually indicates what state it is in.

Examples:

- Hourglass "wait" icon
- Progress bars
- Security padlock on browser



Feedback



- Feedback is what the system does when an action is performed
- Actions should have immediate visible, auditory or tactile effects
 - Push buttons
 - Drag and drop
- Always let the user know that you caught their action

Consistency



Users expect consistency:

- Across screens within in an application
- Across applications
- Across platforms

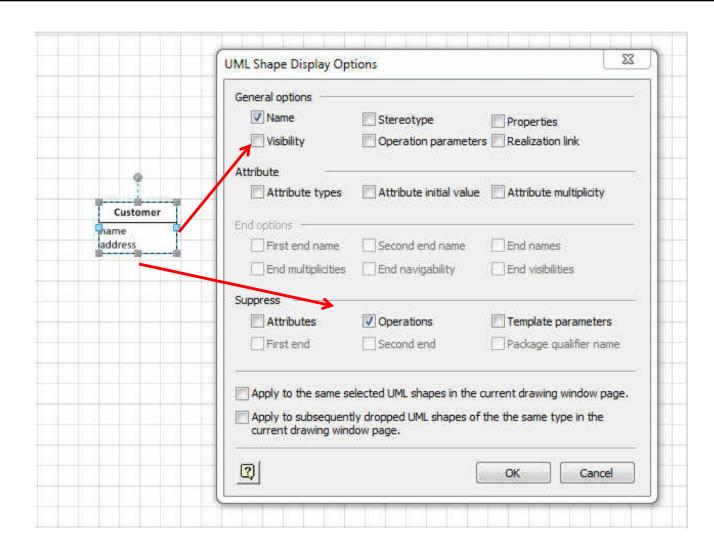
Continuity is about maintaining consistency over time across multiple releases

 The problems is how to add new functionality while maintaining consistency so users can transition

User interface consistency



- The principle of least surprise
 - Similar things should look and act similar
 - Different things should look different
- Other properties
 - Size, location, color, wording, ordering
- Command/argument order
 - Pre-fix vs. post-fix
- Follow platform standards

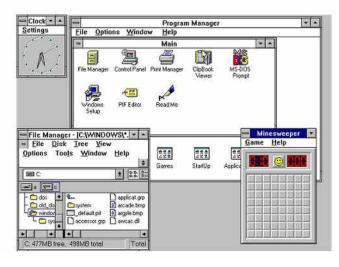




Show or hide??

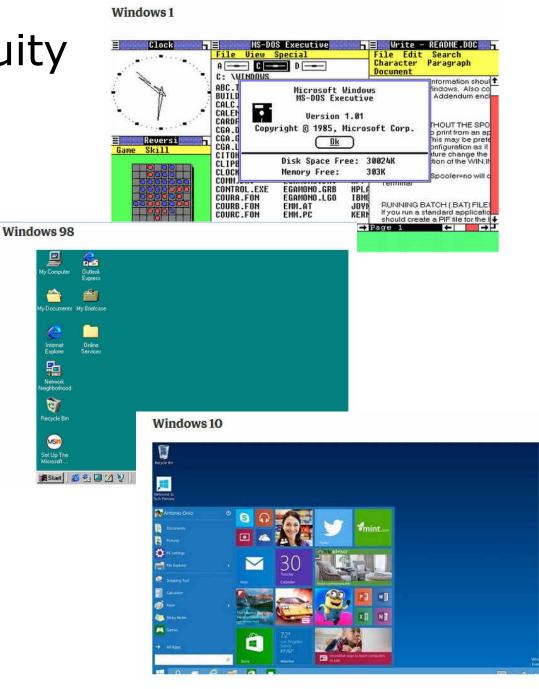
Windows continuity

Windows 3.1



Windows 7





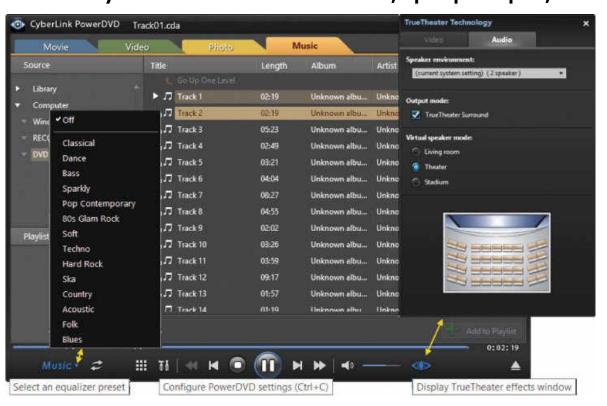
Discoverability



 Help users discover 'hidden' features or objects that can't be shown on the initial UI

Active discovery – mouse hovers, pop-ups, tool

tips



Closure



Closure is about having a clearly defined beginning and end

- Closure on dialogues
 - Related to feedback and visibility
 - End of a series of actions
- Protect user's work
 - At end and for partially complete work
- Provide undo to reverse actions
 - Let users make mistakes and explore

Confirmation dialogs



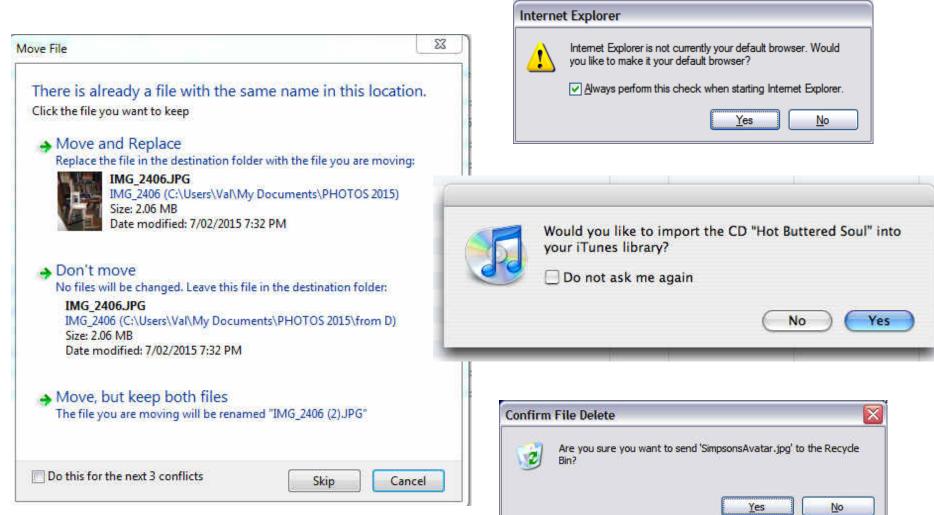
- Can be great when used wisely
- But don't overdo them
- Always provide enough information



Slide 55

Confirmation dialogs





Easy reversal of actions



- Users need to feel they can explore or take actions that can be cancelled or reversed
 - Cancel buttons
 - Undo (many levels)
 - System prompts for confirmation

 Note that what the user does may not map exactly to what the system finally implements – e.g. collecting a list of items and only processing when complete

Readability and navigation



- Readable text for all users (type, size, color) particularly for data fields
- Navigation should be clear
 - Depth v breadth of menu hierarchies
 - Grouping in logical categories
 - Always have a way out cancel, or reverse (display using breadcrumbs)

Usability and efficiency



- Design shortcuts for experienced users
- Error handling and prevention
- Reduce memory load
- Keep It Simple

Error handling and prevention



- A good user interface will anticipate common errors and help the user avoid them
 - Limit available options
 - Provide feedback
- If an error does occur the system must help the user correct it

Avoiding errors- the wrong way





 No room for error, but is this the best way to enter Social Security number?

> All the states are visible, but is this the most effective way to select state?



Example error messages



- Which is more helpful?
- Why?





Links to a URL describing the specific problem you are having

Of course... that requires your net connection to be up...

Expert and novice users



Novices:

- Unfamiliar with the system
- Possibly unfamiliar with the context and domain
- Often apprehensive about technology
- Often unwilling to explore interfaces for fear of inflicting permanent damage
- Confidence develops slowly at first

Expert and novice users



Experts:

- Familiar with the system, context, and domain
- Usually comfortable with technology
- Willing to explore interfaces, try new things, teach themselves (Rely heavily on undo.)
- Confidence develops quickly

Designing for experts and novices



- Often difficult to design for both at once
- Most users are somewhere in the middle
- Most novices will eventually learn, and become intermediate or expert users
- Design for the intermediates, but accommodate experts and novices?

A useful discussion:

http://www.uxpassion.com/blog/user-interface-design-beginners-intermediates-experts/

Reducing short-term memory load



- Avoid requiring the user to remember anything from one form or screen to another during an interaction
- Give feedback of where the user is in a complex process (e.g. online shopping checkout)



Summing up...

- Guidelines and principles for best practice in user interface design continue to change as new types of applications and devices arise
- However, some of the most important principles relate to:
 - Human-Interface Objects affordance, visibility, feedback
 - Consistency
 - Discoverability
 - Closure
 - Readability and navigation
 - Usability and efficiency



From analysis to user interface design



From analysis to user interface design

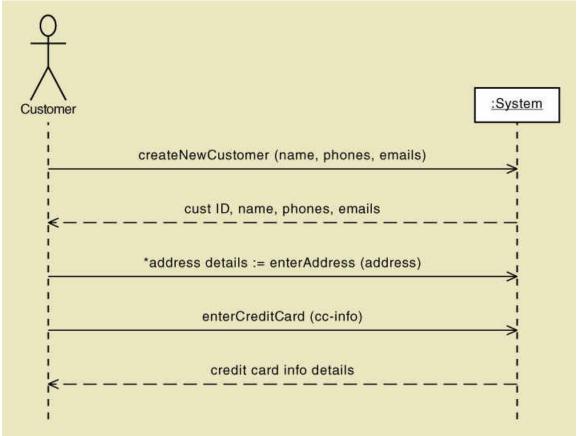


- The starting point for UI design is the use cases we have already identified and documented using:
 - Use case description
 - Activity diagram
 - SSD
- These provide the starting point for a dialog between user and system
- Dialogs are further developed in the design phase by developing menus, forms and other user interface elements





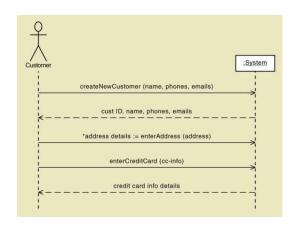
SSD defines input messages, which indicates what forms will be needed







 First draft of RMO Customer
 Form from SSD information on previous slide





Use cases and the menu hierarchy



- Design use case by use case
- Menus are a typical way to organise access to use case functionality
- Grouping use cases into a suitable menu hierarchy can be based on e.g. common actors, common domain classes, common triggering events, common subsystems
- Menus also contain options that are not use cases, such as account maintenance or backup
- Once the hierarchy is established, menus can be implemented in a variety of ways

RMO use cases grouped by actor and subsystem...



Subsystem	Use case	Users/actors	
Sales	Search for item	Customer, customer service representative, store sales representative	
Sales	View product comments and ratings	Customer, customer service representative, store sales representative	
Sales	View accessory combinations	Customer, customer service representative, store sales representative	
Sales	Fill shopping cart	Customer	
Sales	Empty shopping cart	Customer	
Sales	Check out shopping cart	Customer	
Sales	Fill reserve cart	Customer	
Sales	Empty reserve cart	Customer	
Sales	Convert reserve cart	Customer	
Sales	Create phone sale	Customer service representative	
Sales	Create store sale	Store sales representative	
Order fulfillment	Ship items	Shipping	
Order fulfillment	Manage shippers	Shipping	
Order fulfillment	Create backorder	Shipping	
Order fulfillment	Create item return	Shipping, customer	
Order fulfillment	Look up order status	Shipping, customer, management	
Order fulfillment	Track shipment	Shipping, customer, marketing	
Order fulfillment	Rate and comment on product	Customer	
Order fulfillment	Provide suggestion	Customer	

...resulting in menus grouped by similar function and user



Menu description	Menu choices (use cases)	Intended user(s)
Shopping cart functions (primary or reserve)	Search for item View product comments and ratings View accessory combinations Switch carts (primary to reserve or vice versa) Fill shopping cart Empty shopping cart Check out shopping cart	Customer
Sale creation	Search for item View product comments and ratings View accessory combinations Create sale	Customer service and store sales representatives
Order shipment	Ship items Manage shippers Create backorder Create item return Look up order status Track shipment	Customer service and store sales representatives
Customer order control	Look up order status Track shipment Create item return Rate and comment on product Provide suggestion	Customer

Dialog design



For each use case, think of the natural flow of a dialog between user and computer

- Based on the flow of activities in use case description and/or the system sequence diagram
- Use natural language to emphasize feedback to user
- Create a storyboard of the dialog, showing the sequence of sketches of the screen each step of the dialog. (storyboarding)
- Review the storyboard with users

From dialog to storyboard (part 1)



Use case Check out shopping cart

System: What would you like to do?

User: I'd like to check out.

System: Okay. What is your e-mail address or account number?

User: My e-mail address is nwells22@gmail.com.

System: Fine. You are Nancy Wells at 1122 Silicon Avenue. Correct?

User: Yes.

All items in your cart are in stock and can be shipped today. Because your order subtotal is over \$100, you qualify for free UPS ground shipping (3–5 days). Other shipping options include next day (\$35.00), two day (\$20.00), and USPS parcel

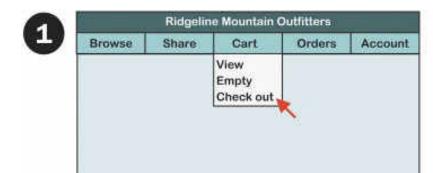
post (\$11.70, 5-7 days). How would you like your items to be

shipped?

(see text for rest of example)

From dialog to storyboard (part 2)







Browse Share Cart Orders Account

Please confirm account information
Nancy Wells
1122 Silicon Avenue
Alamagordo, NM 87989

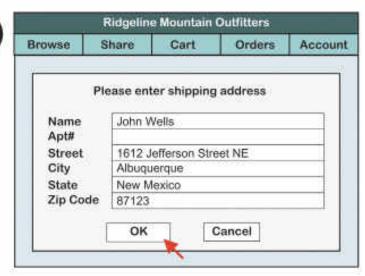
That's me That's not me



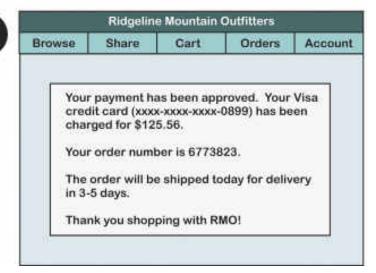
From dialog to storyboard (part 2)











Summing up...

- User interface design builds on the use cases we have defined earlier in analysis
- Grouping the use cases into suitable groups provides the first cut menu hierarchy
- Drawing the interaction between actor and system in the SSD can be the starting point for a dialog or form
- Storyboarding can be used to sketch out the display screen during a dialog



User interfaces for different platforms







 The user interface has to be designed for specific devices and configurations, but the same application may run on all of desktop, laptop, tablet, smartphone



- However people engage with the application in different ways depending on the device: brief interactions, or work productivity tool
 - -- this must also be taken into account in designing for the whole user experience

Desktop and laptop



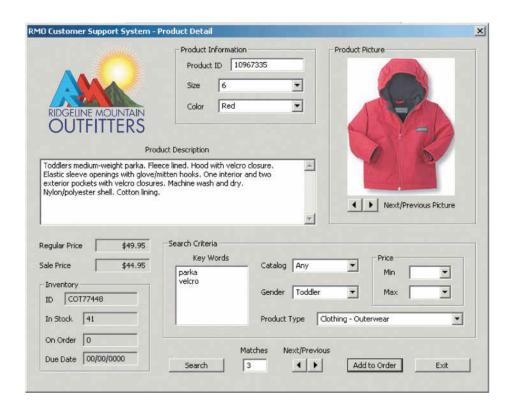
- Screens are usually large with plenty of space
 Some guidelines:
- Each screen should have a primary purpose. Use empty space to keep it simple and readable
- Group and locate items logically (e.g. left to right, top to bottom reading order for western readers)
- Look professional: align and group objects; use consistent wording; ensure correct spelling
- Ensure navigation paths through the application (menus, buttons, links) are clearly visible

Desktop and laptop – data entry



 Aim is always to minimise errors: use selections rather than typing, validate data as early as possible; use focus and tabbing to help

user navigate



Web-based applications – data entry



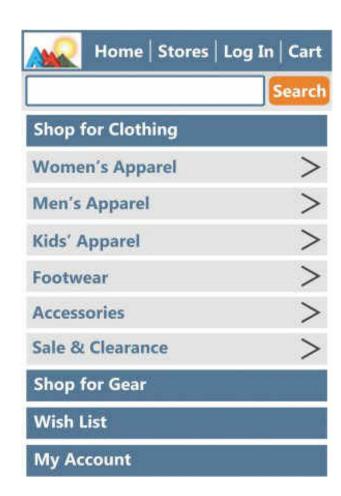
- Similar principles as for desktop/laptop apply, but also:
- Remember bandwidth and page load times
- Compatibility with all potential browsers
- Layout and formatting for different window sizes

 vertical scrolling is generally OK, horizontal is
 not
- Incorporating advertising
- Data entry same principles, but must also consider error handling when network delays





- Usually built for a particular platform, e.g. Android or iPhone
- Constraints are limited screen size; almost all interaction by touch screen ("fat finger" problems)
- Mobile responsive adjusting web pages for mobile device
- Navigation and visibility are issues



Tablets



- Similar constraints to smartphones, but more screen real estate so larger icons and touch areas are possible
- More navigation controls and menu items can be included on screen
- Must support both portrait and landscape display

Some principles for designing for multiple interfaces



- Identify the core user experience
 - Then identify devices to be used
- Adapt the experience to each context of use
- Design for smallest screen first
- Don't forget about large screens
- Provide a constant experience
- Create a seamless experience
- Test your design

List taken from: https://theblog.adobe.com/designing-for-different-screens-and-devices-7-steps-to-creating-a-great-ux/

Designing reports



Output reports



- Output reports are an important part of information systems, although less often printed than previously
 - -- recording transactions
 - -- providing summaries
 - -- supporting management decision making
 - electronic reports permit interactivity and exploration
- The 'traditional' types of reports are still used (next slide)

Types of reports



- Detailed reports contain specific information on business transactions
- Summary reports summarise detail or recap periodic activity
- Exception reports provide details or summary information about transactions or operating results that fall outside a predefined normal range of values
- Executive reports used by high level managers to assess overall organisational health and performance

Types of reports - examples



Can you think of examples from the Student Records System of a:

- Detailed report?
- **Summary** report?
- Exception report?
- **Executive** report?



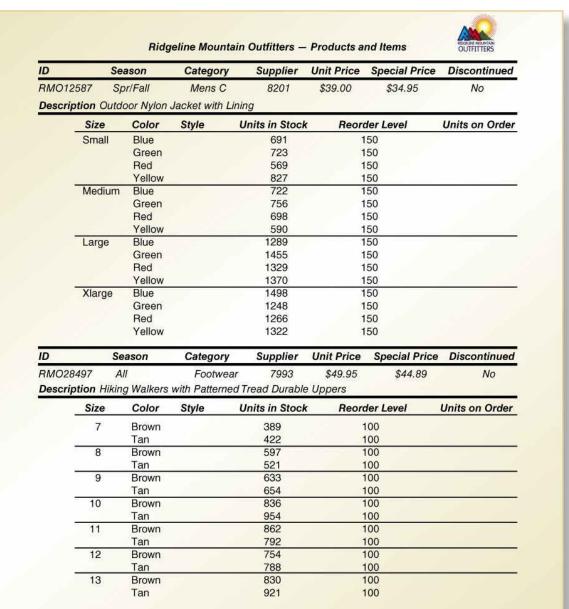


Shopping cart order report



RMO reports

Inventory report



Additional report types



- Complex reports
 - Templates customised to individuals, e.g. insurance
- Electronic reports
 - Drill down to view additional detail related to an item
 - Linking reports to other reports
 - View data grouped various categories
- Graphical and multimedia reports
 - Charting and graphing of data

Topic learning outcomes

After completing this topic you should be able to:

- Explain why the user interface is the system to the users
- Discuss the importance of user-centred interface design for usability
- Explain the role of metaphors in human-computer interaction
- Describe some of the principles of user interface design, such as affordance, visibility, feedback, and others
- Briefly describe the user interface design process
- Discuss some issues involved in designing user interfaces for different devices
- Describe some different types of output reports



What's next?

Now that we have defined the high level architecture design for the system components, including database and user interfaces, we can move on to the detailed design of the software. We'll do this in the next topic.

